

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*These materials contained in this announcement are not for distribution, publication or circulation, directly or indirectly, in or into the United States.*

*This announcement is solely for the purpose of reference and does not constitute an offer of securities for sale or an invitation to purchase securities in the United States or any other jurisdiction. The securities described herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “U.S. Securities Act”) or under any securities laws of any state or other jurisdiction of the United States. Unless exempt from registration and in compliance with the securities laws of any state or other jurisdiction of the United States, the securities described herein may not be sold, offered for sale, resold, transferred or delivered, directly or indirectly, within the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act). There will be no public offer or sale of the securities described herein in the United States or to, or for the benefit of, any U.S. persons or in any other jurisdiction.*

## **VOLUNTARY ANNOUNCEMENT ON CHANGE OF NAME**



### **YANCOAL INTERNATIONAL RESOURCES DEVELOPMENT CO., LIMITED** **(兗煤國際資源開發有限公司)**

*(incorporated with limited liability in Hong Kong)*

U.S.\$550,000,000 5.730% Guaranteed Notes due 2022  
(the “**2022 Notes**”)  
(Stock Code: 4552)

and

U.S.\$500,000,000 3.50% Senior Guaranteed Bonds due 2023  
(the “**2023 Bonds**”)  
(Stock Code: 40453)

and

U.S.\$300,000,000 2.90% Senior Guaranteed Bonds due 2024  
(the “**2024 Bonds**”)  
(Stock Code: 40928)

each unconditionally and irrevocably guaranteed by

### **YANKUANG ENERGY GROUP COMPANY LIMITED** **(兗礦能源集團股份有限公司)**

*(formerly known as 兗州煤業股份有限公司 (Yanzhou Coal Mining Company Limited))*

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1171)**

We refer to:

(1) In relation to the 2022 Notes:

- the notice of listing dated 16 May 2012 in relation to, among others, the listing of the 2022 Notes;
- the announcement in relation to the Offer to Repurchase for Cash up to a Total of US\$250,000,000 in Aggregate Principal Amount Of its Outstanding 2022 Notes dated 16 November 2015;
- The announcement in relation to the Offer to Repurchase for Cash Any and All of the 2022 Notes dated 1 December 2015;
- The announcement in relation to the Results of Offer to Repurchase for Cash Any and All of the Outstanding 2022 Notes dated 16 December 2015;
- The announcement in relation to the Settlement of Offer to Repurchase for Cash Any and All of the Outstanding 2022 Notes dated 22 December 2015;
- The announcement in relation to the Offer to Repurchase for Cash up to a Total of US\$300,000,000 in Aggregate Principal Amount Of its Outstanding 2022 Notes dated 4 May 2016;
- The announcement in relation to the Expiry of Early Tender Deadline in relation to the Offer to Repurchase for Cash up to a Total of US\$300,000,000 in Aggregate Principal Amount of the Outstanding 2022 Notes, among others, dated 18 May 2016;
- The announcement in relation to the Final Results of Offer to Repurchase for Cash up to a Total of US\$300,000,000 in Aggregate Principal Amount of the Outstanding 2022 Notes, among others, dated 2 June 2016;
- The announcement in relation to the Settlement of Offer to Repurchase for Cash up to a Total of US\$300,000,000 in Aggregate Principal Amount of the Outstanding 2022 Notes, among others, dated 8 June 2016;
- the Change of Control Triggering Event notice dated 23 July 2018 in relation to the 2022 Notes; and
- the Results of Change of Control Offer announcement dated 15 August 2018 in relation of the repurchase of US\$123,666,000 in aggregate principal amount of the 2022 Notes;

(2) In relation to the 2023 Bonds, the notice of listing dated 4 November 2020 in relation to the listing of the 2023 Bonds;

(3) In relation to the 2024 Bonds,

- the notice of listing dated 18 November 2021 in relation to the listing of the 2024 Bonds; and
- publication of offering memorandum announcement dated 19 November 2021 in relation to the 2024 Bonds

where each of the 2022 Notes, the 2023 Bonds and the 2024 Bonds are issued by Yancoal International Resources Development Co., Limited (兗煤國際資源開發有限公司) and unconditionally and irrevocably guaranteed by Yanzhou Coal Mining Company Limited (兗州煤業股份有限公司) on The Stock Exchange of Hong Kong Limited.

### **Change of Company Name and Filings of Articles of Association**

Reference is made to the announcements of Yankuang Energy Group Company Limited (兗礦能源集團股份有限公司) (formerly known as 兗州煤業股份有限公司 (Yanzhou Coal Mining Company Limited)) (the “**Company**”) dated 29 October 2021, 1 December 2021 and 6 December 2021 in relation to, among others, proposed change of Company name (“**Change of Company Name**”) and amendments to the Articles of Association (“**Amendments to the Articles of Association**”).

The special resolution in relation to the Change of Company Name and the Amendments to the Articles of Association was approved by the Shareholders on the 2021 third extraordinary general meeting convened by the Company on 1 December 2021, on which it was approved that the Chinese name of the Company will change from “兗州煤業股份有限公司” to “兗礦能源集團股份有限公司” and the English name will change from “Yanzhou Coal Mining Company Limited” to “Yankuang Energy Group Company Limited”, and the relevant contents of the Articles of Association will be revised simultaneously.

The Company has completed the registration of Change of Company Name and the filing procedures of the Articles of Association, and has received the renewed business license issued by the Market Supervision Administration of Jining. The Chinese name of the Company has changed from “兗州煤業股份有限公司” to “兗礦能源集團股份有限公司” on 6 December 2021 and other contents of the business license remain unchanged. After the Change of Company Name, the legal subject of the Company remain unchanged, and all rules and regulations of the Company containing the Company name shall be modified accordingly.

The Change of Company Name does not affect the legal validity of the Company’s issued bonds and debt financing instruments. All the debtor-creditor relationships of “Yanzhou Coal Mining Company Limited” are assumed by “Yankuang Energy Group Company Limited” and the abbreviation and code of the Company’s existing bonds and debt financing instruments remain unchanged. The Change of Company Name will not affect the Company’s obligation to repay the principal and interest of the bonds (including the 2022 Notes, 2023 Bonds and the 2024 Bonds) and debt financing instruments.

## **Change of Company Logo**

Reference is made to the announcement of the Company dated 16 December 2021 in relation to the change in the Company's logo effective on 16 December 2021, in order to reflect the Company's new name.

## **Stock Short Names and Stock Codes**

The stock short names of the 2022 Notes, 2023 Bonds and the 2024 Bonds remains unchanged as "YANCOAL N2205", "YANCOAL B2311" and "YANCOAL B2411", respectively. The stock codes of the 2022 Notes, 2023 Bonds and 2024 Bonds remains unchanged as "4552", "40453" and "40928" respectively.

The Company does not consider the above events would have a material adverse effect on its normal business operation or its ability to meet its payment obligations under the 2022 Notes, 2023 Bonds and 2024 Bonds.

Hong Kong, 31 December 2021

*As at the date of this announcement, the directors of Yancoal International Resources Development Co., Limited (兗煤國際資源開發有限公司) are Mr. Liu Jian, Mr. Wu Xiangqian and Mr. Zhao Qingchun.*

*As at the date of this announcement, the Directors of Yankuang Energy Group Company Limited (兗礦能源集團股份有限公司) (formerly known as 兗州煤業股份有限公司 (Yanzhou Coal Mining Company Limited)) are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun, Mr. Wang Ruolin and Mr. Huang Xiaolong, and the independent non-executive Directors of Yankuang Energy Group Company Limited are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.*